



LEAVE A

# Legacy

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## YOUR WILL

St. Hubert's Animal Welfare Center's mission is to protect animals, support families and advocate for positive change to create a world where all animals thrive. Our goal is to enrich the humanity of our communities by promoting compassion and encouraging people to find joy, comfort and companionship through the love and appreciation of animals. We provide a full range of services to residents of northern New Jersey, as well as in the greater national animal welfare community. For a detailed account of our work, our accomplishments, our plans for the future and the staff who are the stewards of our mission, please visit our website at [sthuberts.org](http://sthuberts.org).

## ST. HUBERT'S ANIMAL WELFARE CENTER AS BENEFICIARY

You can designate St. Hubert's as the beneficiary of a portion of your estate, of your residual estate (the remainder after payment of other bequests) or of specific assets.

### LIFE INCOME GIFTS

**Charitable Gift Annuities** are, first and foremost, a gift to St. Hubert's. However, a charitable gift annuity also provides you with a fixed income for the rest of your life. It can offer you significant tax benefits, such as an immediate federal income tax deduction and, if you donate appreciated securities, savings on capital gains taxes.

If you are 60 or older, you can arrange to set up a charitable gift annuity with St. Hubert's. A charitable gift annuity is a simple agreement between you and St. Hubert's. In exchange for a donation of \$20,000 or more, St. Hubert's will pay you and/or another recipient fixed payments each year for life. These payments, a portion of which may be tax-free, are based on the age of the recipients at the time of the gift and are backed by a gift annuity reserve fund as well as our financial assets.

**Charitable Remainder Trusts** are irrevocable trust arrangements between you and a trustee of your choice (typically a bank or trust company) that provide income to you or your designated beneficiary or beneficiaries for life or for up to 20 years. At the end of the trust's term, the remaining assets pass to St. Hubert's as the charitable beneficiary. Donors are eligible for an immediate federal income tax charitable deduction and, by contributing appreciated assets to the trust, you can diversify your investments and increase your earnings while incurring no immediate capital gains tax.

**Charitable Lead Trusts** make annual payments to St. Hubert's as your charitable beneficiary, either for a fixed number of years or for the life of an individual or individuals. When the trust terminates, the remaining assets then either return to you (a grantor lead trust) or go to your loved ones (a non-grantor lead trust). Depending on which type you choose, you may be eligible for such tax benefits as an immediate income tax deduction or a deduction in the estate and gift taxes on the future transfer of assets to a family member.

**Financial Accounts**, such as checking, savings, and certificates of deposit, can be designated as "payable on death" (POD) to St. Hubert's, whereby St. Hubert's is named to receive the funds upon your passing. Additionally, most states allow stocks, bonds, mutual funds and other securities to be designated as "transfer on death" (TOD).

These designations allow you to retain control over the funds during your lifetime, should you need them, while guaranteeing that the remaining funds will be used to further St. Hubert's work.

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## LIFE INSURANCE POLICIES AND RETIREMENT PLANS

You can make St. Hubert's the beneficiary of all or a portion of the proceeds from your life insurance policy or individual retirement account (IRA), 401(k) or other pension plan. You can also make a gift of a life insurance policy, which can be coordinated through your financial advisor.

*How do I make St. Hubert's a beneficiary?*

- Legal Name: Washington Humane Society  
DBA: St. Hubert's Animal Welfare Center
- Federal Tax ID Number: 53-0219724
- Address: 575 Woodland Ave., PO Box 159, Madison, NJ 07940

## OUTRIGHT GIFTS

**Gifts of Cash** | Checks can be sent to St. Hubert's Animal Welfare Center, Attn: Development, PO Box 159, Madison, NJ 07940.  
Online donations can be made at [www.sthuberts.org/donate](http://www.sthuberts.org/donate)

**Gifts of Stock** | Contact [kmcgorty@sthuberts.org](mailto:kmcgorty@sthuberts.org) to find out how to transfer stock.

**Gifts of Real Estate** | Contact [kmcgorty@sthuberts.org](mailto:kmcgorty@sthuberts.org)

We strongly suggest that you consult with your attorney or other independent professional adviser to make sure that your bequest complies with all state and federal laws.

St. Hubert's Animal Welfare Center is a nonprofit charitable organization recognized under the 501(c)(3) of the Internal Revenue Code.

## ST. HUBERT'S PET GUARDIAN PROGRAM

We understand how much your pet means to you, and we want to help you feel at ease by helping you make a plan to ensure that your beloved pet will be safe and cared for in the event of your passing or inability to continue as your pet's guardian. It is always best to find someone in your life who already knows and loves your pet, to step in as a pet guardian in the event that you can no longer do so. Once you identify that person, it is best to make a formal arrangement with your attorney to draw up a special will, trust or other document, specifically designating this person as a guardian for your pet.

However, in the event that your identified pet guardian is no longer able to take care of your pet, you may designate the St. Hubert's Animal Welfare Center to step in to provide shelter, love and care to your cherished pet. As we do with any animal who comes through our doors, our staff will get to know your pet through daily care and evaluation, working to identify their individual needs and using every reasonable resource to get your pet into a new loving home. For more detailed information about the Pet Guardian Program and how it works, please contact [kmcgorty@sthuberts.org](mailto:kmcgorty@sthuberts.org).





**ST. HUBERT'S ANIMAL WELFARE CENTER**

575 Woodland Ave.

PO Box 159

Madison, NJ 07940

Contact: Kim McGorty

Phone: 973-377-7094

[kmcgorty@sthuberts.org](mailto:kmcgorty@sthuberts.org)

[www.sthuberts.org/planned-giving](http://www.sthuberts.org/planned-giving)

Thank You

